

Teams Advancing Patient Experience: Strengthening Quality

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There are no competing commercial interests, or resale products being promoted in this presentation





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### TAPESTRY CANADA PARTNER SITES

#### Vancouver, BC

- Drs John Sloan, Margaret McGregor, Jay Slater, Johanna Trimble
- Population: Inner city, home-bound frail elderly

#### Montreal, QC

Drs Gillian Bartlett, Ellen Rosenberg, Mark Roper and colleagues from McGill University

Population: New immigrant patient population





#### **Sturgeon Lake** First Nation, SK

- Dr Vivian Ramsden, Ms Shirley Bighead, Ms Norma Rabbitskin
- Population: Aboriginal health with diabetes focus



#### Newfoundland/ Alberta

- Drs Kris Aubrey (Memorial University), and Donna Manca (University of Alberta)
  - Population: communitybased, rural



#### TAPESTRY Approach

# Change enough elements all at once

a multicomponent, interconnected complex intervention







#### **TAPESTRY**

#### Evidence informed program development

Pilots, RCTs, scale-up adaptations

- 1. Co-design using the persona scenario exercise;
- 2. Formal consideration of sustainability from start;
- NHS Sustainability Tool (Kastner M and Straus S)
- Nose to Tail Tool (Zwarenstein M et al)
- 3. Developmental evaluation approach applied throughout development phase;
- 4. Iterative pilot testing with Qual and Quan data collection including adaptations in different sites;
- 5. Larger scale RCTs





## Who are the people of current focus?

- Seniors considered at risk
- People with chronic disease: diabetes and hypertension
- HealthLinks complex medical needs
- New immigrants
- Health promotion
- First Nations





# What are my life and health goals?

Including Specific goals, prioritization, targets (Modelled on Goal Attainment Scaling)

Online or Volunteer assisted







## Goal Areas

\*Diet/ Nutrition

\*Physical Activity

Rehabilitation

Smoking/ Alcohol

Medical

**Productivity** 

**Social Connection** 

Other

\*MOST COMMON EMERGING AREAS



# TAPESTRY volunteer experience







# Volunteers help bring a different meaning to the word community based primary health care







#### Volunteers in TAPESTRY

The Volunteer Profile:

Volunteers will always work in pairs.

Pairs will consist of an experienced volunteer (often retired nurse, PSW, teacher) and a student volunteer (must be age > 18 with at least 1 year of volunteer experience).





#### Volunteer Recruitment

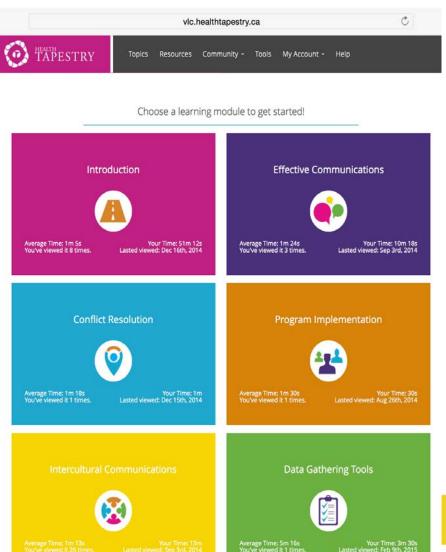
Handled by the Volunteer Coordinator at our community volunteer partner organization - Shalom Village Nursing Home Application, Interview, reference checks Immunizations Updated Police Check

Have had 65 volunteers trained so far.





# Volunteer recruitment and training: Virtual Learning Centre



#### **Learning Modules:**

- EffectiveCommunications
- Health & Safety
- Cultural Sensitivity
- Privacy & Confidentiality
- How to Use an i-pad
- How to administer the TAP Tools in the APP





#### Use of ehealth technology: one component

McMaster Personal Health Record TAPESTRY applications:

Goal Setting
Data collection Application – Volunteers
Healthy Lifestyle Apps:

- Exercise
- Sleep
- Diabetes
- Hypertension
- Medications (in development)
- Nutrition (in development)

Volunteer management system EU-GENIE social community networking







Marianne H.

2015-04-28

Visit Complete

Authenticate PHR

#### Daily Life Activities

What daily activities do you take part in?

#### Social Life Index

How do you feel about your social life?

#### Memory

How is your memory?

#### Mobility

Do you have trouble moving around?

#### EQ5D

5 Simple Questions

#### **COMPLETED SURVEYS**

Advanced Care Planning

#### General Health

How is your general health?

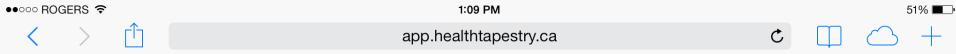
#### **Nutrition**

How is your nutrition?

#### **Physical Activity**

Do you feel physically active?

Goals



Survey Mode

End Survey

#### Question 1 of 17 Has your weight changed in the past 6 months?

No, my weight stayed within a few pounds

Yes, I gained more than 10 pounds

Yes, I gained about 5 pounds

Yes, I lost 6 to 10 pounds

Yes, I lost 6 to 10 pounds

Yes, I lost about 5 pounds

Back

Observer Notes







Patient:

Address:

MRP:

MRP/ CLINIC FAX:

Date of visit: Time:

Visit: Initial Visit

TAPESTRY REPORT: ----- (0000-00-00)

#### PATIENT GOAL(S)

Life Goals: Keeping healthy and mobile so she can continue travelling, line dancing, enjoying time with friends and family and having fun. To get downstairs into her own suite

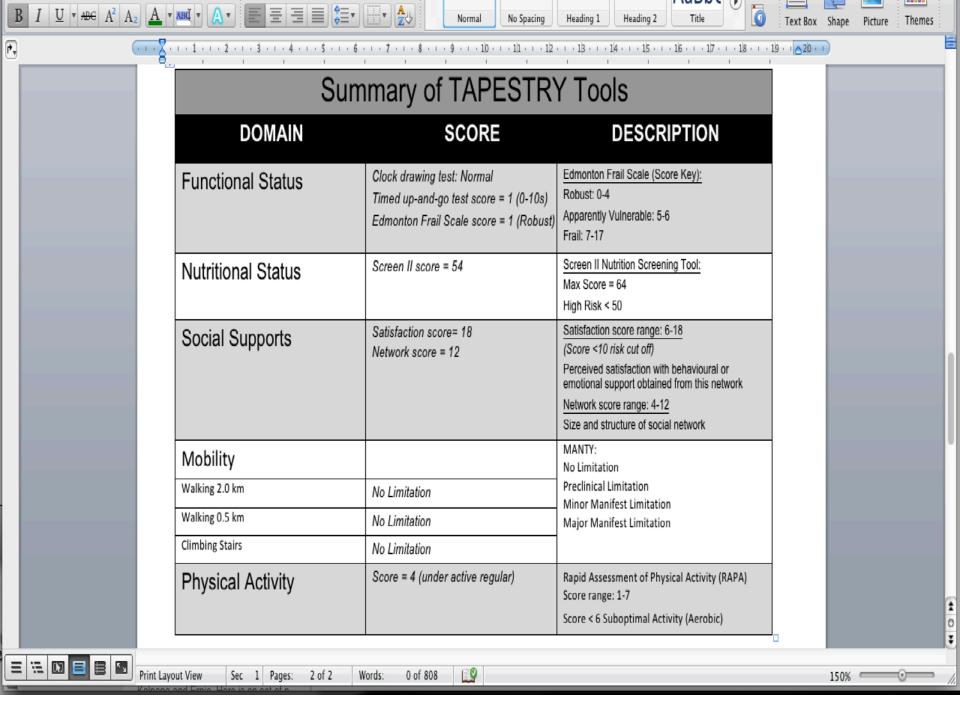
Health Goals: - Prevent osteoporosis

- Control asthma with less medications
- Wants doctor to understand "real" blood pressure
- Keep celiac disease in check through healthy eating.

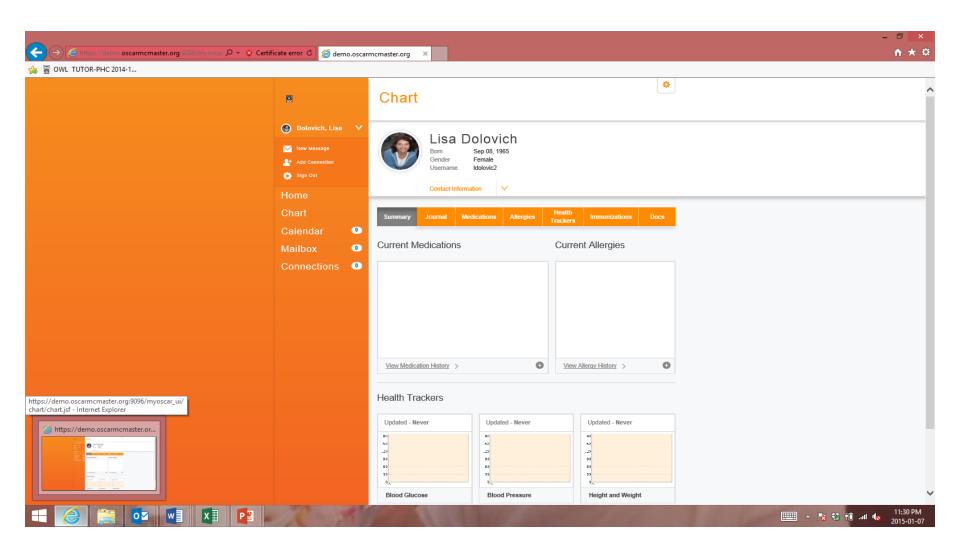
#### **ALERT:** Consider Case Review with IP-TEAM

- Some concerns about hearing loss
- RAPA score less than optimal
- Patient would like to have Advanced Care Planning with physician





#### Personal Health Record



#### THE McMaster PHR

#### **Functions**

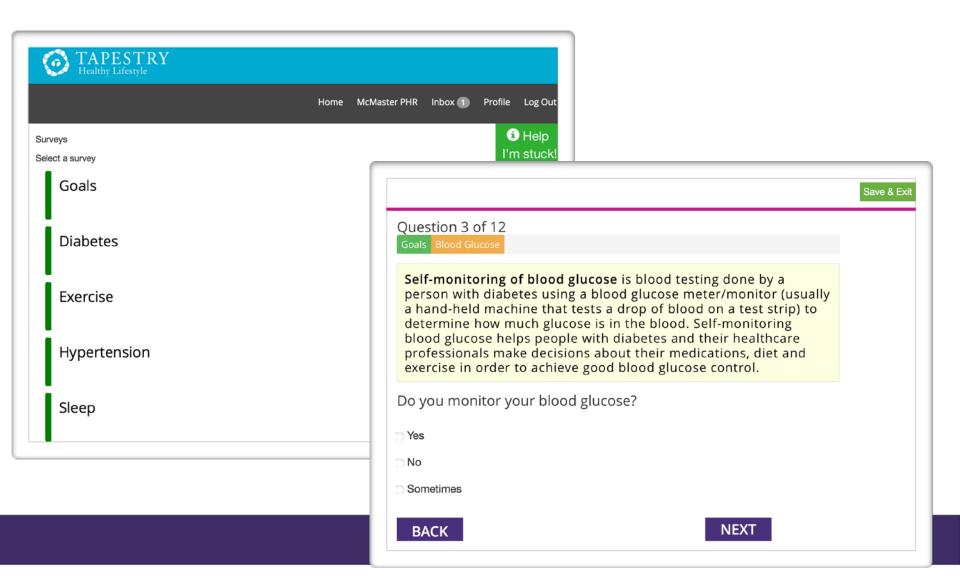
- Record of Health Data
- Improved Communication with Primary Care Team
- Book on-line Appointments
- Access Medical Records
- Utilize Self Management Tools for DM, HTN, Exercise, Nutrition and other health goals.





# Healthy Lifestyles Apps

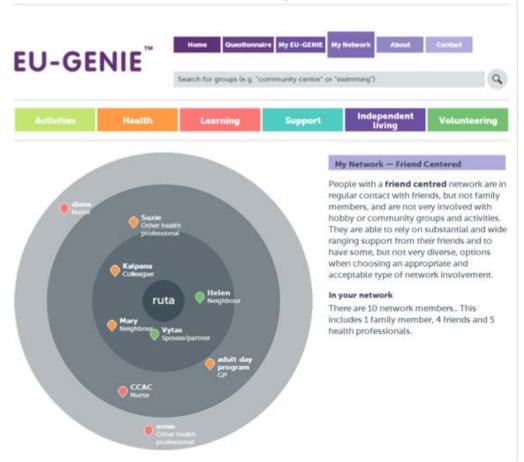
Agarwal G, Richardson J et al





# Who is on my health care team?

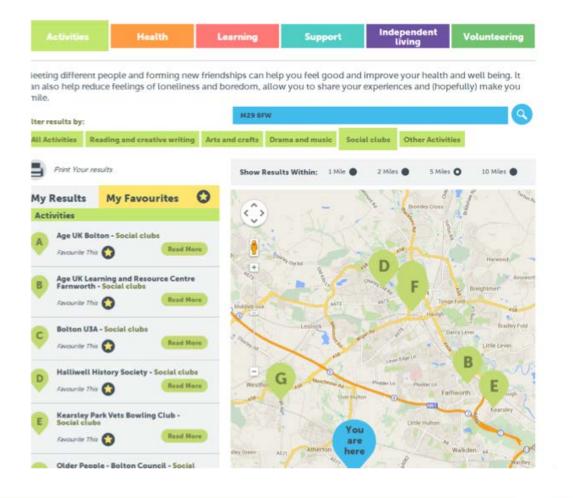
Valaitis R, et al







# Building a connection

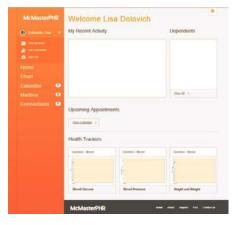






#### TAP-LINKS huddles

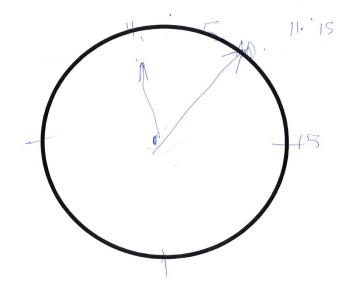












#### **Example Key Findings:**

#### **Patient Goals:**

- 1. Wants to join exercise program
- 2. Wants to take computer tutorials

#### **Summary of Other Findings:**

- 1. Abnormal clock draw
- 2. Had a Fall at home in the last year
- 3. Wants to talk about advance directives with family doctor
- Often forgets to take prescription medications
- 5. Inadequate physical activity levels





# TAPESTRY experience of team



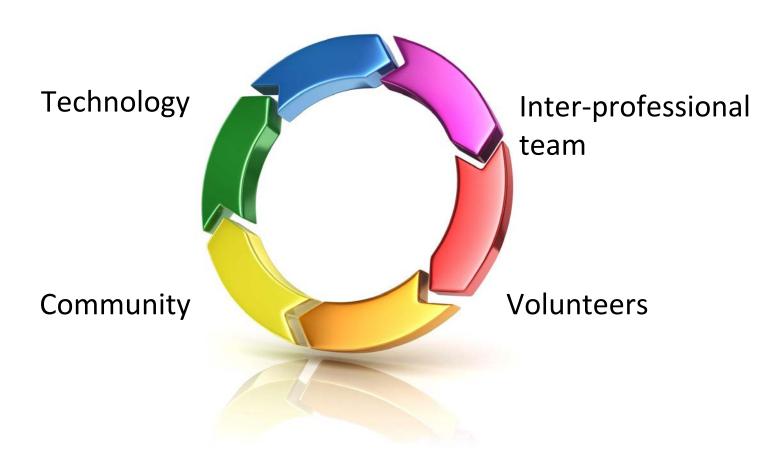


# Experience in the McMaster FHT

- Initial reaction
- Changes in organization of the teams
  - Meetings
  - Huddles
  - Electronic information
- New information delivered
- Care planning process (now, ideas for future)
- Team consideration of value / use of volunteers on an ongoing basis



# Iterative dynamic interactions





#### PILOT STUDIES

#### Older adults

- Phase 1: Recruitment, volunteers, TAP App
- Phase 2: IP team, Goals, McMaster PHR
- Diabetes and Hypertension
- Healthy Lifestyle Apps, Goal setting, Recruitment



# TAPESTRY Older Adult RCT Overarching Hypothesis

Better integration of the health and social care systems into a person's life that centres on meeting a person's health goals will result in optimal aging.



# Primary Research Question TAPESTRY Older Adult RCT

What is the effectiveness of the TAPESTRY approach on the attainment of a person's health goals in older adult participants compared to people not receiving the TAPESTRY approach?

Hypothesis: goal attainment more likely in TAPESTRY intervention group



# **Secondary Research Questions**

What is the effect of the TAPESTRY approach on:

- Optimal aging
- Patient-centredness
- Patient empowerment
- Access
- Comprehensiveness
- Satisfaction with healthcare
- Self-efficacy for managing chronic disease
- Physical activity
- Quality of life
- Social support
- Caregiver burden
- Healthcare utilization

Hypothesis: all outcomes will improve in TAPESTRY intervention group

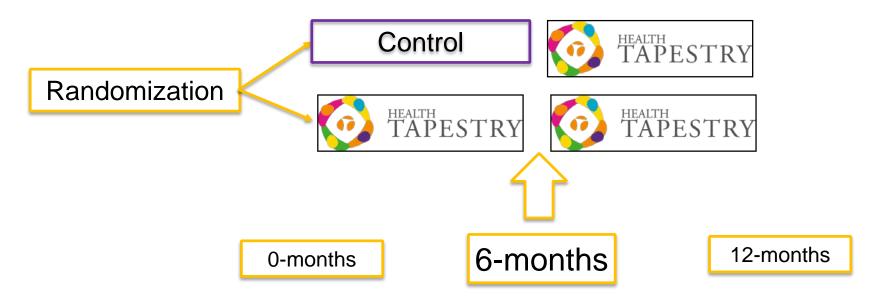
PLUS: many questions related to implementation research (including fidelity)





# Overview of Design

- Delayed intervention pragmatic randomized controlled trial
- Embedded qualitative, descriptive studies
- Sample size estimation = 316







#### **Current Status**

- 1. Pilots in older adults completed, diabetes & HTN underway
- 2. RCT in older adults in enrollment phase (approx. 170 people enrolled; n=316 target)
- 3. Pilots underway:
- Cardio and metabolic disease
- HealthLinks
- New immigrants (Montreal)
- Very frail older adults (Vancouver)
- First Nations (Sturgeon Lake)
- Health promotion (collaboration with the BETTER project)
- 4. RCT proposal focused on diabetes and hypertension in development



#### Other Research

- Pillars: Ehealth, volunteers, health care team, community engagement
- 2. Mental Health
- 3. Health Economics
- 4. TAPESTRY Tools
- 5. Caregiver Burden
- 6. Advanced Care Planning
- 7. Medications
- 8. McMaster Optimal Aging Portal
- 9. TRIAGE study (led by GERAS) funded—osteoporosis/exercise
- 10. Late in life care / advanced care planning















## **FAPESTRY**











THE UNIVERSITY OF BRITISH COLUMBIA





Michael G. DeGroote













St. Michael's Inspired Care. Inspiring Science.







**IN**novations Strengthening Primary Healthcare through REsearch

